



Best Practices

Project Closeout

Facility Master Plans

Contractor Selections

Project Closeout

- ▶ Contractors
 - ▶ Handoff of Operations
 - ▶ Punch vs. Warranty
 - ▶ Final Payments
 - ▶ Paperwork
 - ▶ As-Builts
 - ▶ Etc.
 - ▶ State
 - ▶ Forms
 - ▶ Timing
 - ▶ Change Orders
 - ▶ Over/Under Budget
 - ▶ Etc.
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- ▶ Several Colleges Recently Closed Out Projects
 - ▶ Bullet List of Discussion Items

Lou/HCC lots of docs for closeouts

Howard's close out experience not good

Need Clarence to do his C/O process/procedure presentation

Facility Master Plans

- ▶ Who
- ▶ When
- ▶ How
- ▶ Several Questions on Email
- ▶ Case Studies
 - ▶ Small College / In House
 - ▶ Large College / Architect

Gerry – combination of in and contract
Kerry, Sandy, Jamie – hires
Miriam - inhouse

Contractor Selections

- ▶ Process
- ▶ Rubrics
- ▶ Selection Committees
- ▶ Schedule / Timelines
- ▶ Notification
- ▶ Contract Negotiation
- ▶ Etc.
- ▶ Architect
- ▶ CM @ Risk
- ▶ Design/Bid/Build
- ▶ Outline w Roundtable
- ▶ Individual Case Studies

Miriam for CM @ Risk

Frederick? Recently changed from DBB to CM@Risk

Lou – Architect Selection RFP, etc.

MC doing their first CM@R project now